

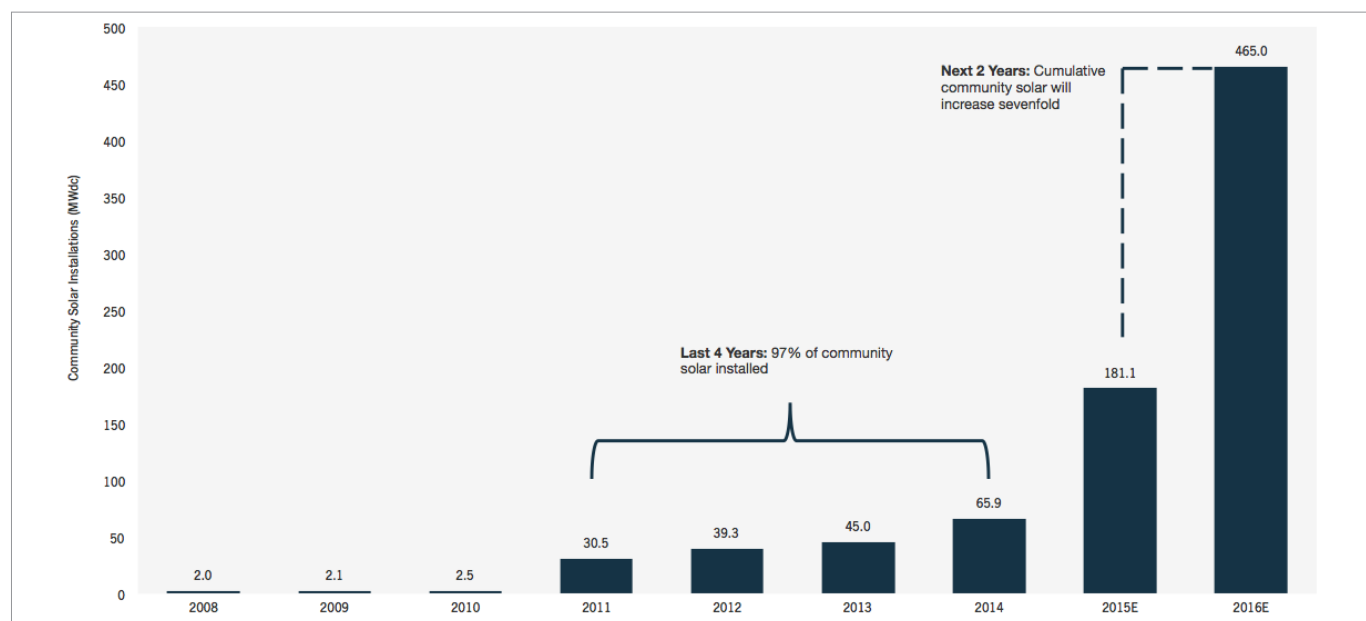
# U.S. Community Solar Market Outlook 2015-2020

Cory Honeyman | Senior Analyst, Solar



GTM Research has identified community solar as the next largest solar growth market in the United States. Over the next two years, community solar in the U.S. is poised to see its market size increase sevenfold, and by 2020 GTM Research expects U.S. community solar to be a half-gigawatt annual market. As community solar transforms into an increasingly mainstream segment within the U.S. solar market, drivers of growth are evolving rapidly. In this new report, GTM Research outlines leading and emerging state opportunities for community solar, profiles developers leading the community solar charge, and explores all the risks, factors, and business models that shape community solar today and in the years to come.

## Cumulative Community Solar Installations



Source: GTM Research

This slide-based report provides the most comprehensive research available on the U.S. community solar market. It defines and segments the market, forecasts installations in total and by state, outlines the legislature that is helping and hampering community solar, and provides a snapshot of today's competitive landscape.

## States Profiled:

California | Colorado | Connecticut | Delaware | Maine | Maryland | Massachusetts | Minnesota | New Hampshire | New York | South Carolina | Vermont | Washington | Washington D.C.

## Developers Covered:

Able Energy Co. | Ameresco | Clean Energy Collective | Community Energy Solar | Community Solar | Ecoplexus | First Solar | Geronimo Energy | IGS Generation | Innovative Power Systems | MN Community Solar | Nexamp | Next Step Living | Novel Energy Solutions | NRG Home Solar | Revision Energy | Spear Point Energy | SolarCity | SoCore Energy | SolarStone | Solar Synergy | Soveren Solar | Sundial Solar | SunEdison | Sunrise Energy Eventures | SunShare | Suntility | Tangerine Power | TruNorth Solar

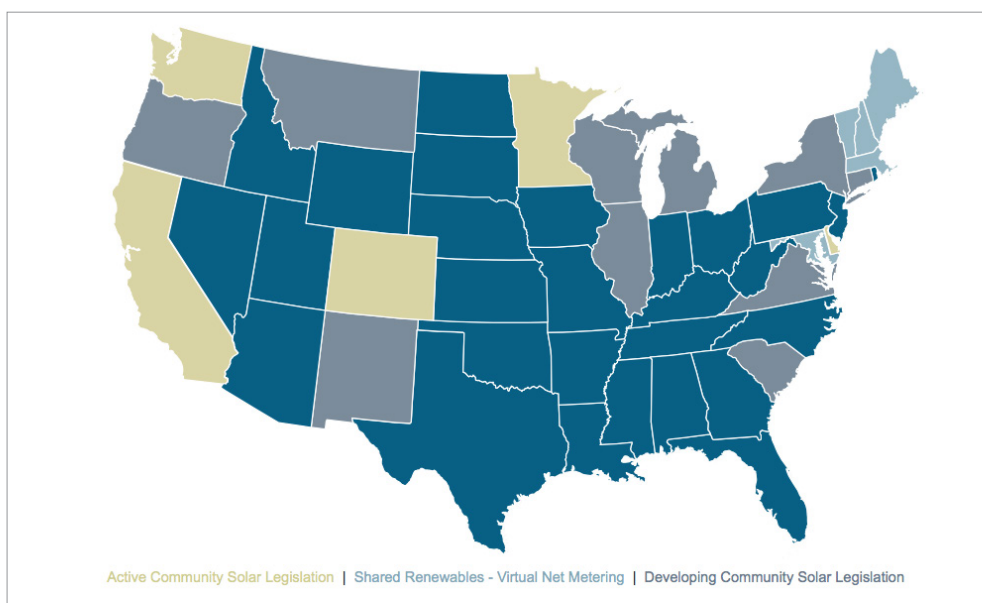
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Source: GTM Research



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